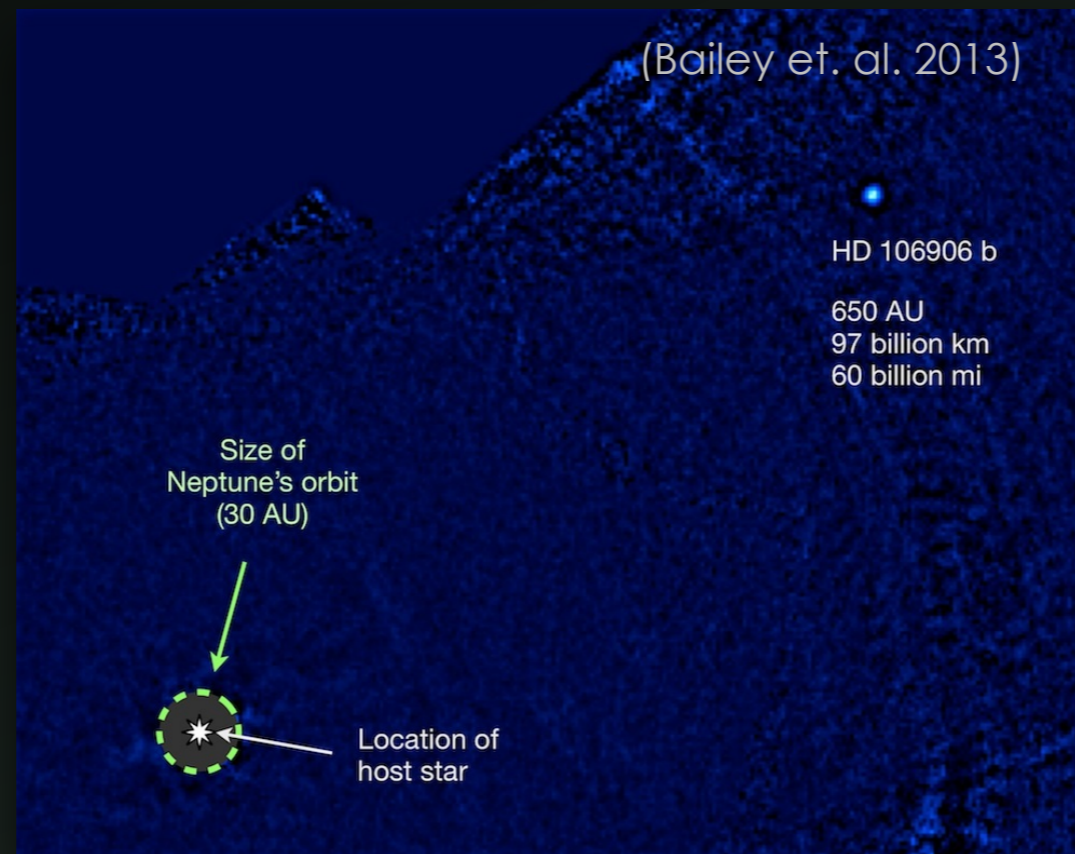


# Constraining Formation Pathways for Widely Separated Companions

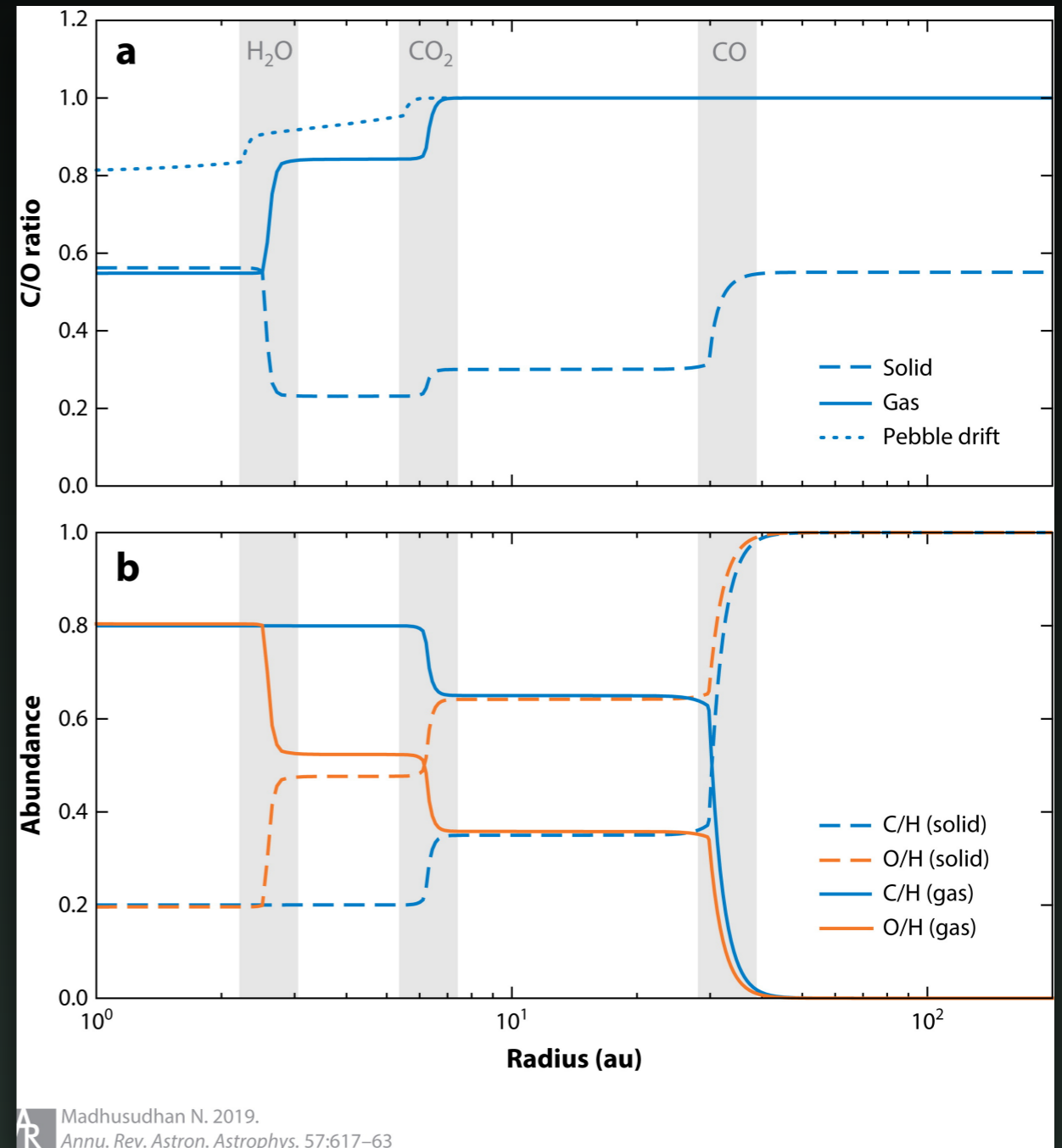


Arthur Adams, Michael Meyer (University of Michigan),  
Alex Howe (NASA GSFC)

With special thanks to: Natasha Batalha (NASA Ames), Michael Line (ASU), Jonathan Fortney (UCSC), Mark Marley (NASA Ames), Ben Burningham (U. Hertfordshire)

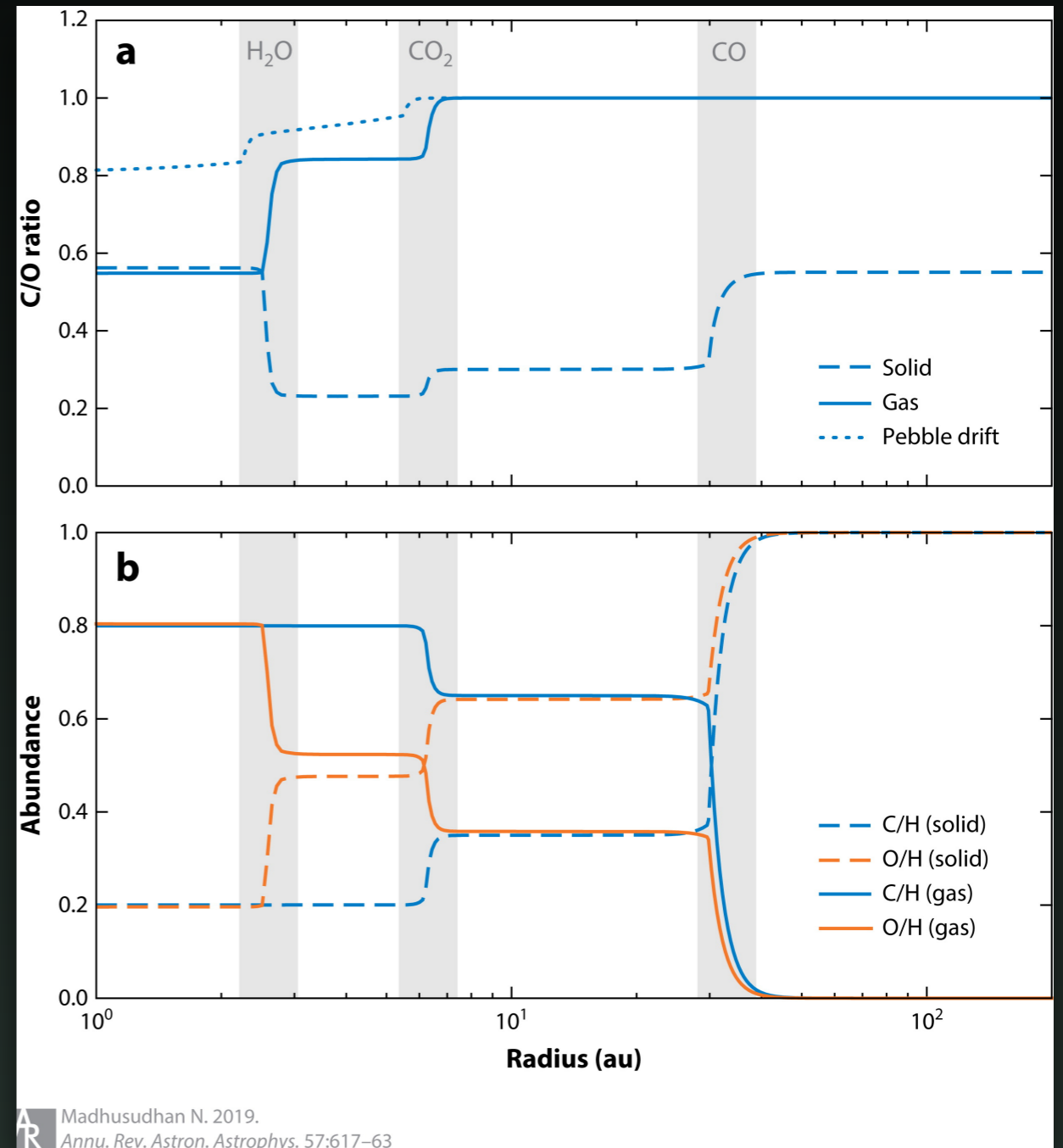
# C/O Ratios can Distinguish Formation Pathways

- Core accretion + migration encodes chemical evolution in disk: **O enhanced**



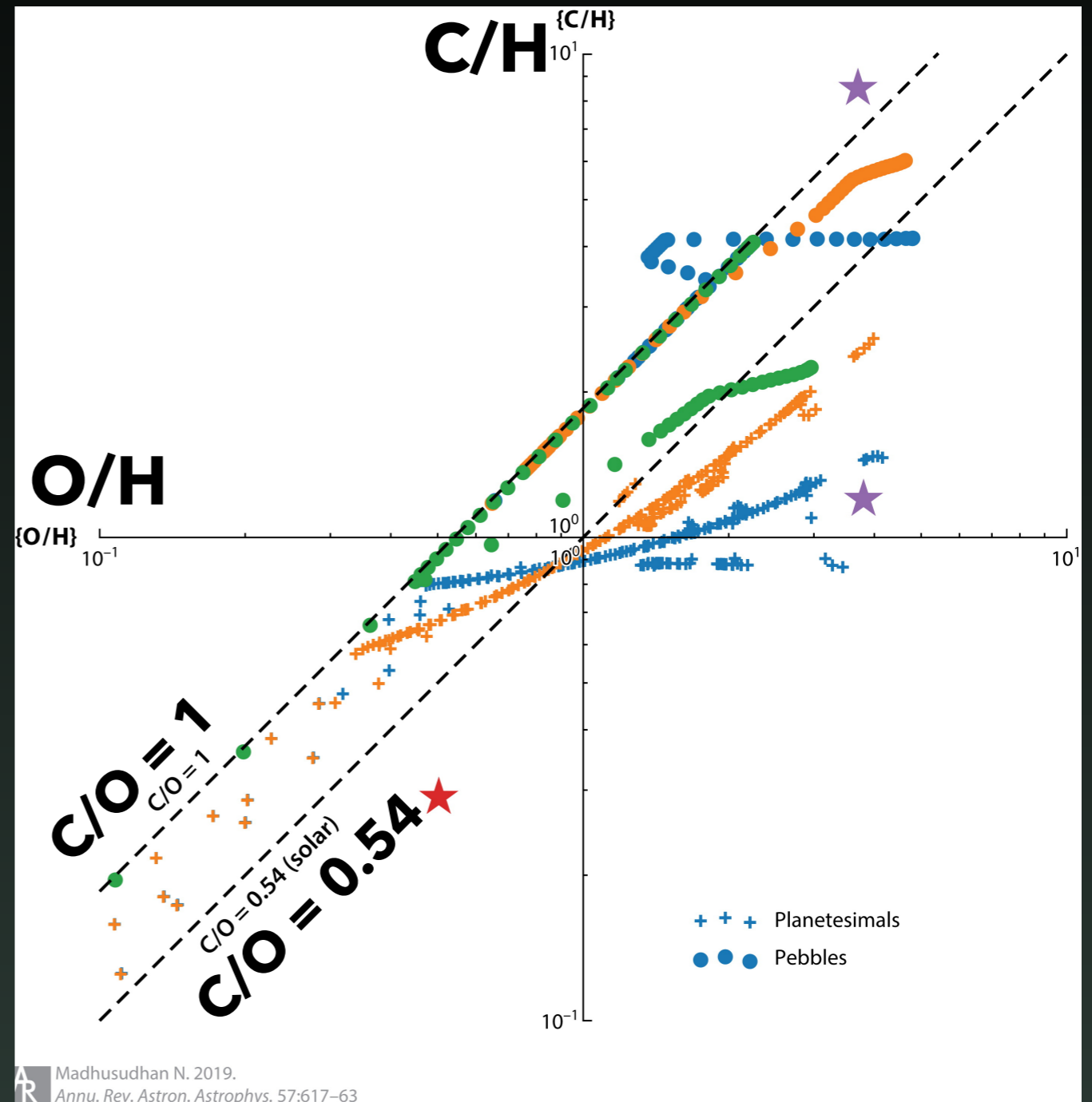
# C/O Ratios can Distinguish Formation Pathways

- Core accretion + migration encodes chemical evolution in disk: **O enhanced**
- Accretion at large separations can also push C/O  $\rightarrow$  1
- Gravitational instability (mostly) preserves **primordial C/O**



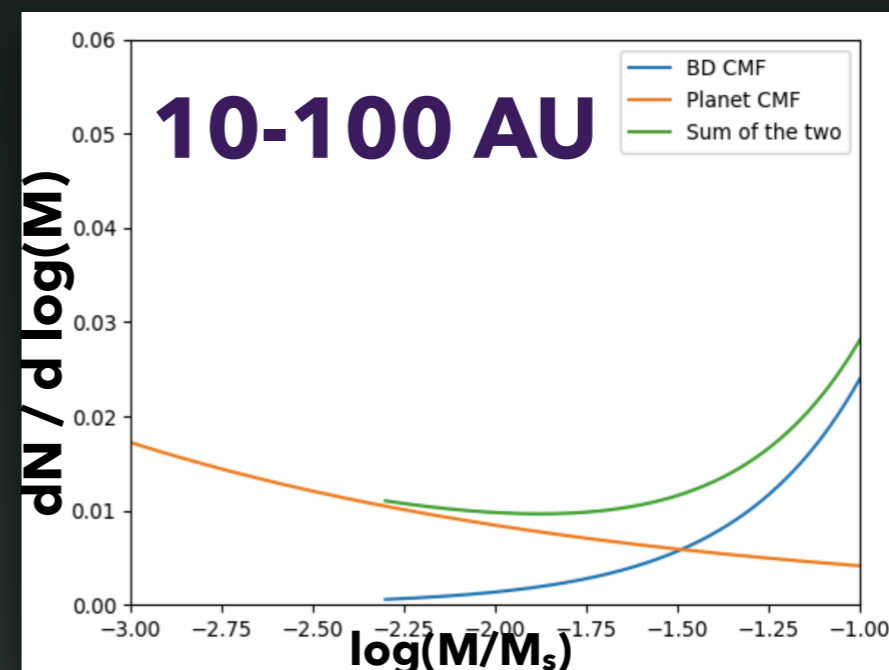
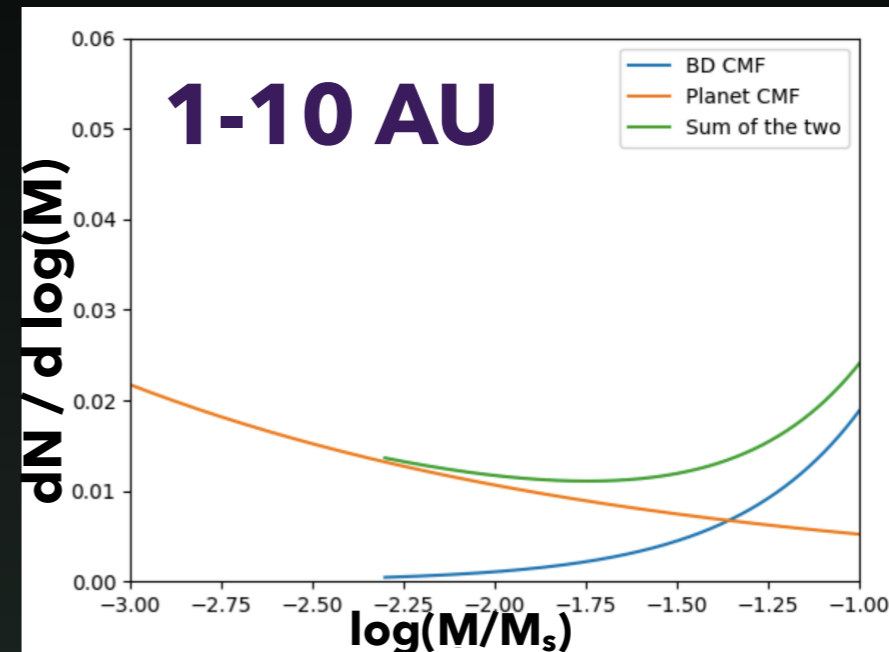
# C/O Ratios can Distinguish Formation Pathways

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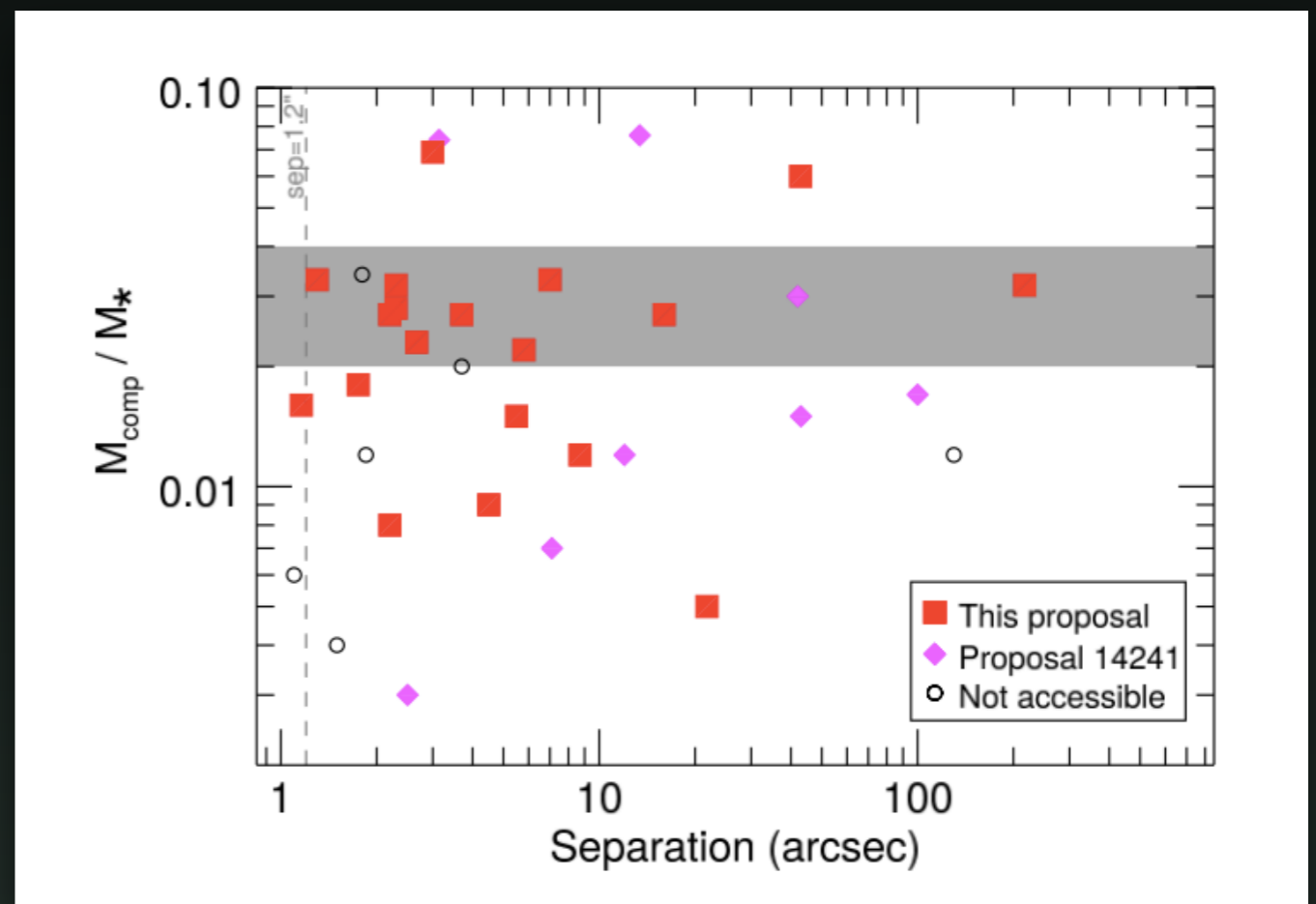
# Bridging Planetary vs. Stellar Formation: Intermediate Masses

- RV, microlensing probe low-mass companions at 1-10 AU (Suzuki+ 2016, Wittenmyer+)
- Direct imaging  $> 10$  AU (Reggiani+2016, Vigan+2017, Nielsen+2019)
- Minimum in combined planet/BD mass function at  $\log(M/M_s) \sim -1.7$  ( $\sim 20 M_J$  for solar host) (Sahlmann+2011, Shvartzwald+2016)



# Bridging Planetary vs. Stellar Formation: Intermediate Masses

- Mutual minima in planet/BD mass functions at  $\log(M/M_s) \sim -1.7$  ( $\sim 20 M_J$  for solar host)
- Target selection:  $M/M_s \sim 0.01$  (trade-off between target selection and preferred mass ratio)

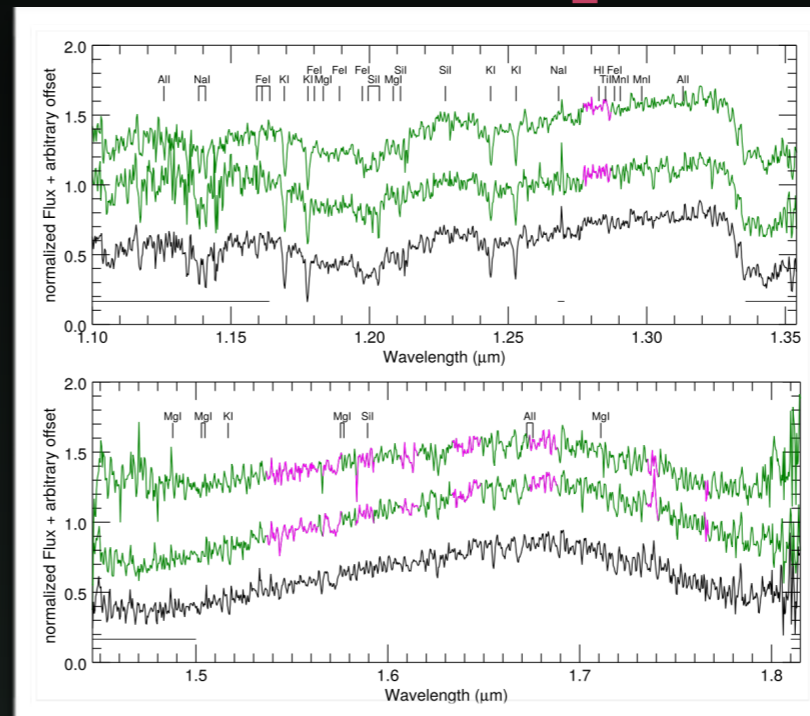




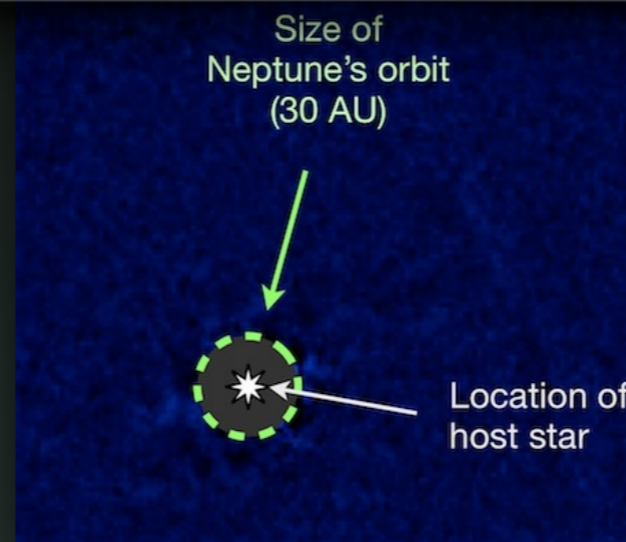
# Characterizable Targets: Young, Distant Companions

- HD 106906 b

- Host: F5 dwarf with debris disk
- Age: 13 Myr
- Distance: 92 pc
- Companion: L1.5 BD (or giant planet)
- Separation: 7.1" (650 AU projected)
- Temperature: 1820 K
- Mass: 12-14  $M_J$  (~0.01 of host)
- JHK spectrum from VLT/SINFONI (Daemgen et al. 2017)



(Daemgen et. al. 2017)

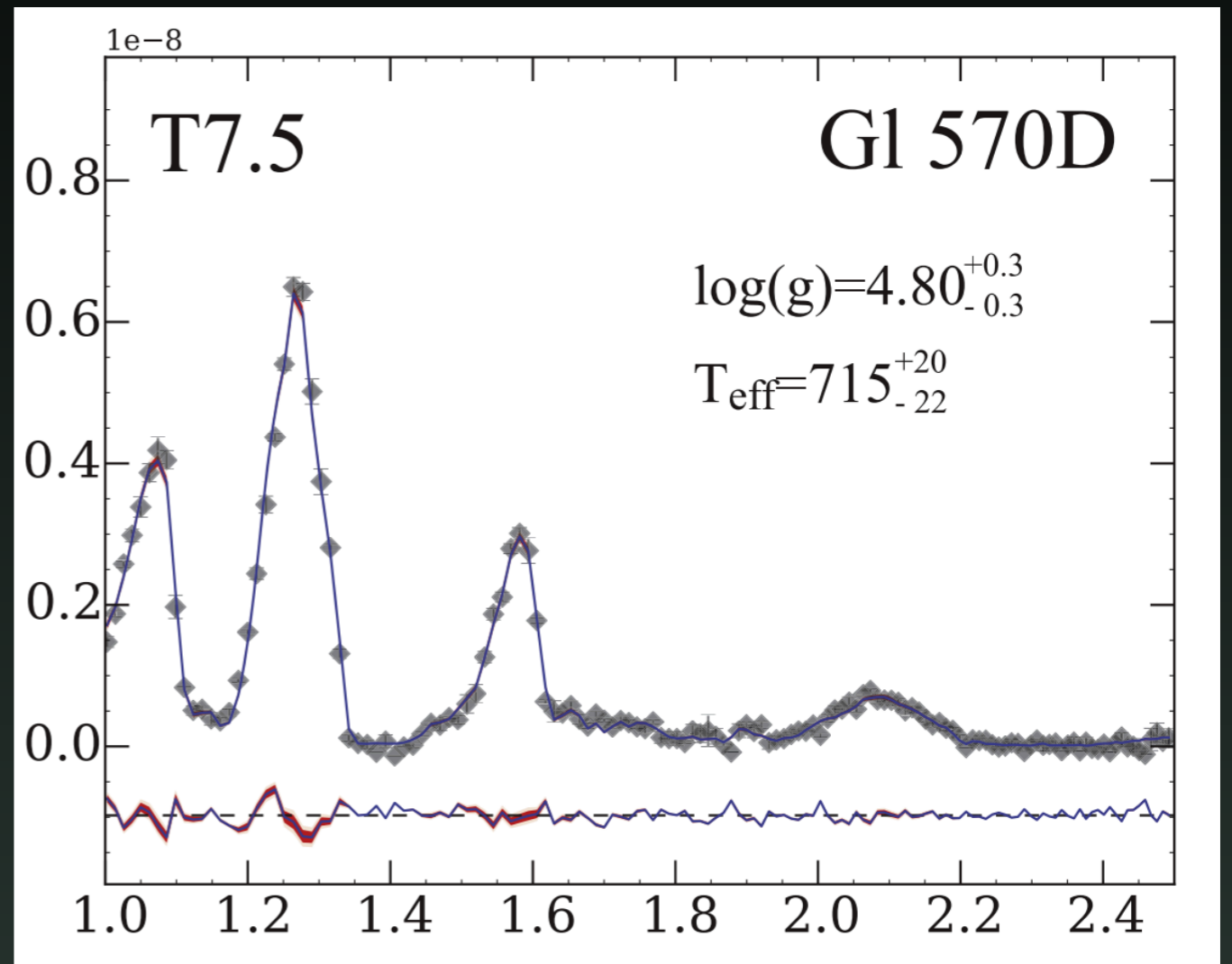


HD 106906 b  
650 AU  
97 billion km  
60 billion mi

Magellan image of the HD 106906 system  
(Bailey et. al. 2013)

# Characterizable Targets: T Dwarfs

- Spectral types  $\geq$  T5 generally have cloud-free photospheres
- $\text{CH}_4$ , CO,  $\text{CO}_2$ ,  $\text{H}_2\text{S}$ ,  $\text{NH}_3$ , and alkali (Na+K) abundances
- Surface gravity ( $\log g$ ) constrainable within 0.3 dex

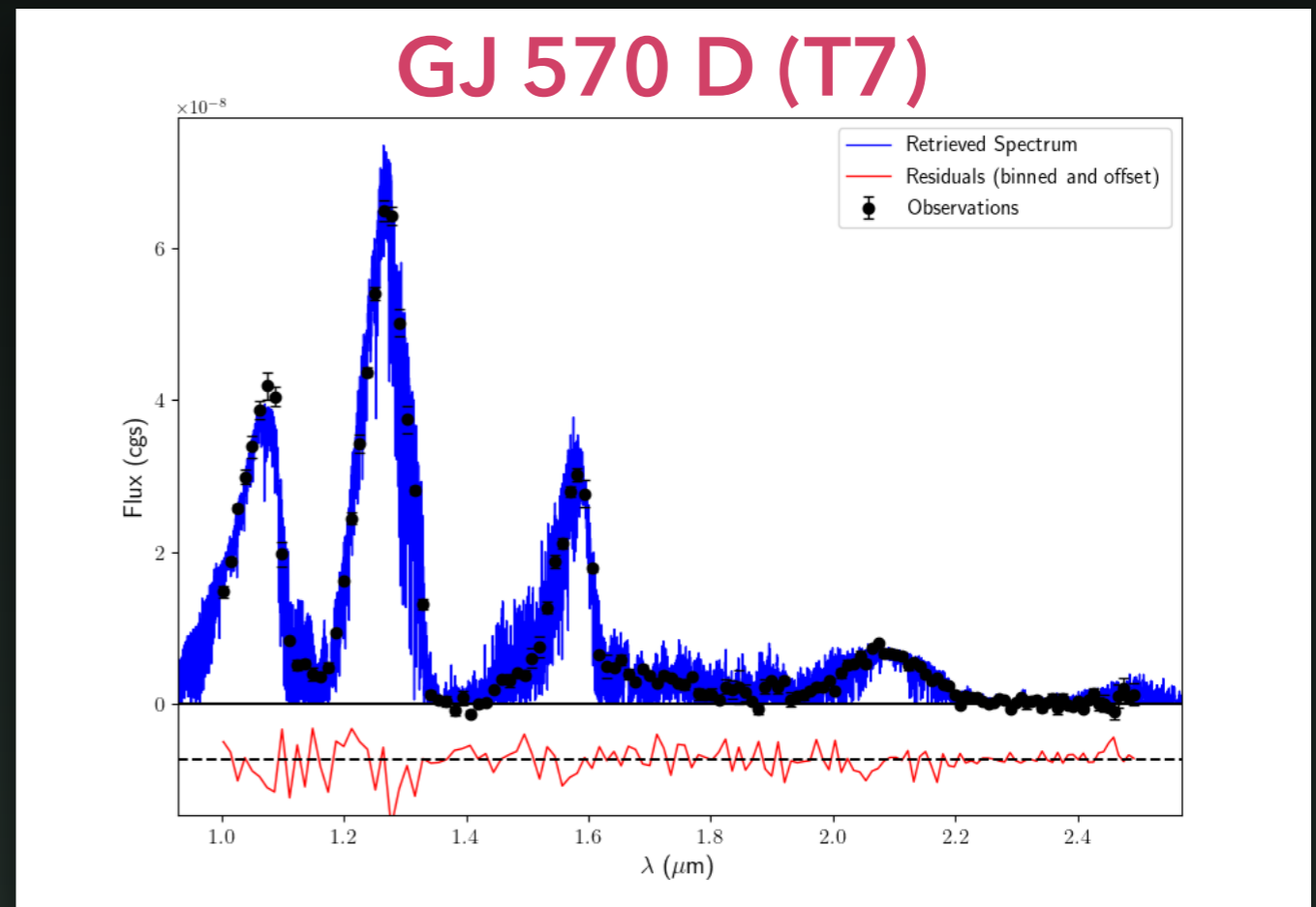


(Line et. al. 2017)



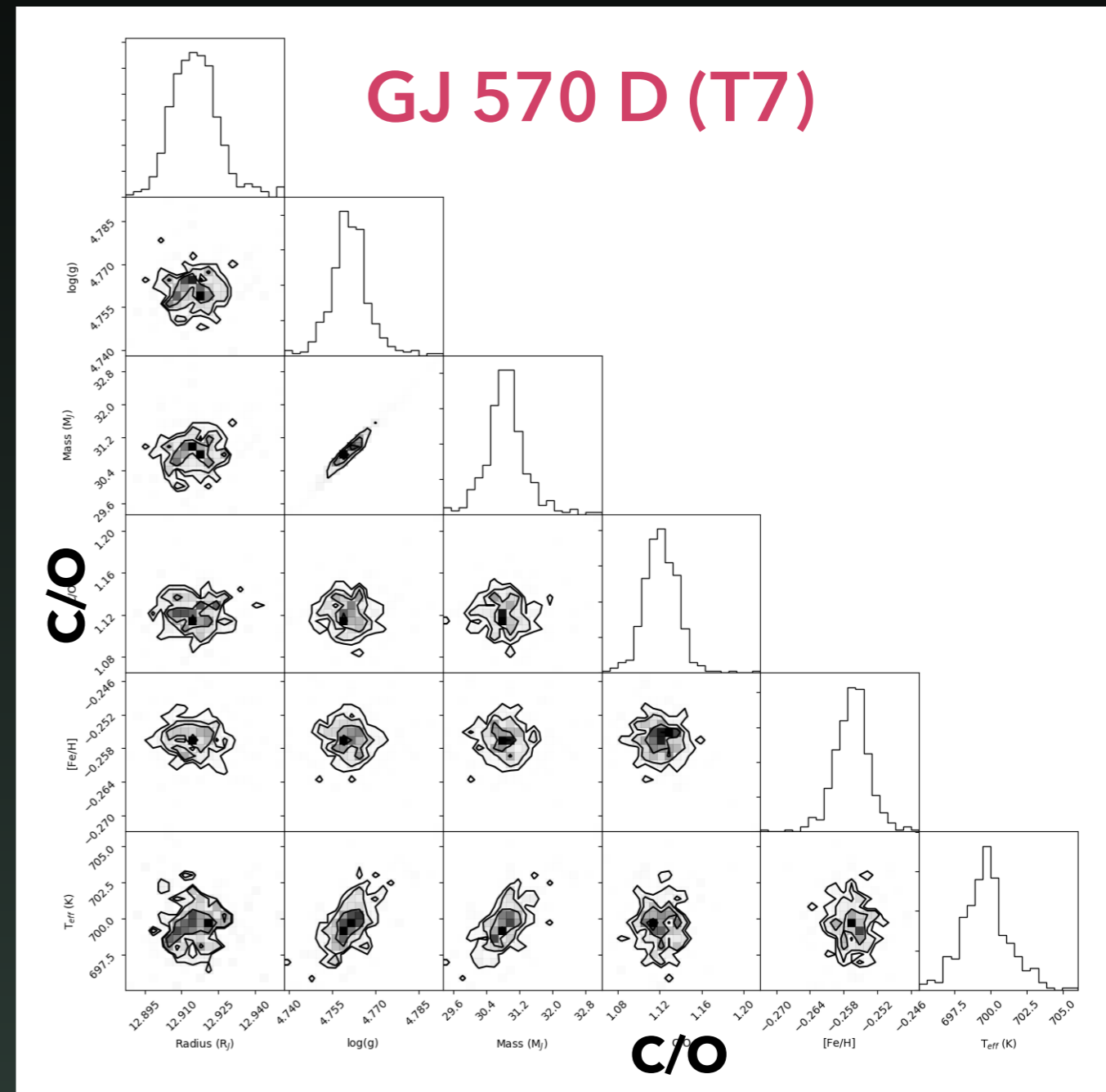
# Spectral Retrievals with the APOLLO Code

- Development led by Alex Howe (see Howe+ 2017)
- MCMC retrieval code designed for transiting and directly imaged data
- Designed for flexibility in atmospheric modeling (1- vs. 2-stream radiative transfer, cloud physics, etc.)



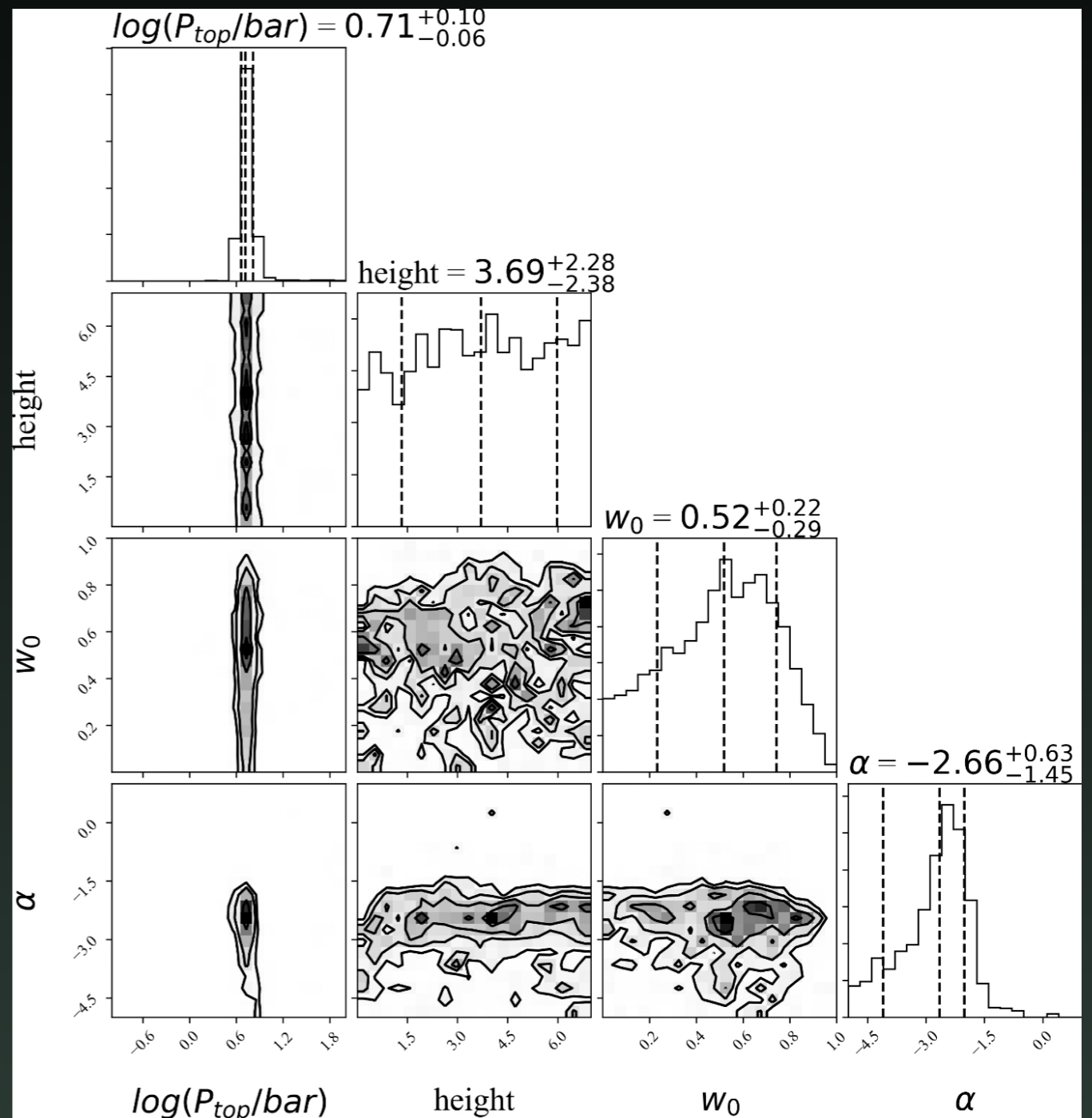
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- Designed for flexibility in atmospheric modeling (1- vs. 2-stream radiative transfer, cloud physics, etc.)



# Characterizable Targets: L Dwarfs

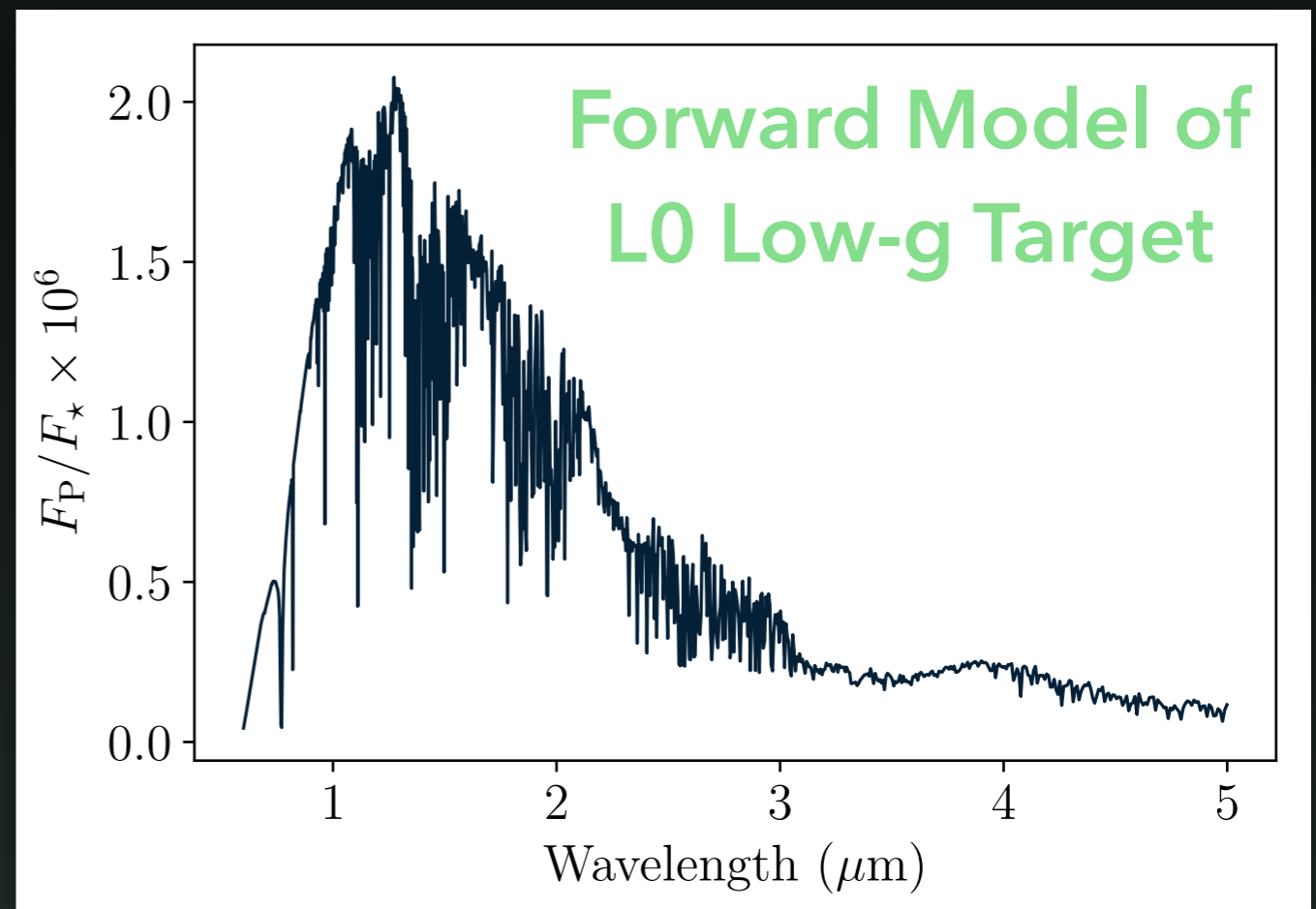
- Cloud opacity contributes significantly to emission
- Burningham+ (2017): 2 L-dwarf retrievals
  - Cloud top pressure constrained
  - Cloud layer depth unconstrained
- 2-stream cloud physics needed!



(Burningham et. al. 2017)

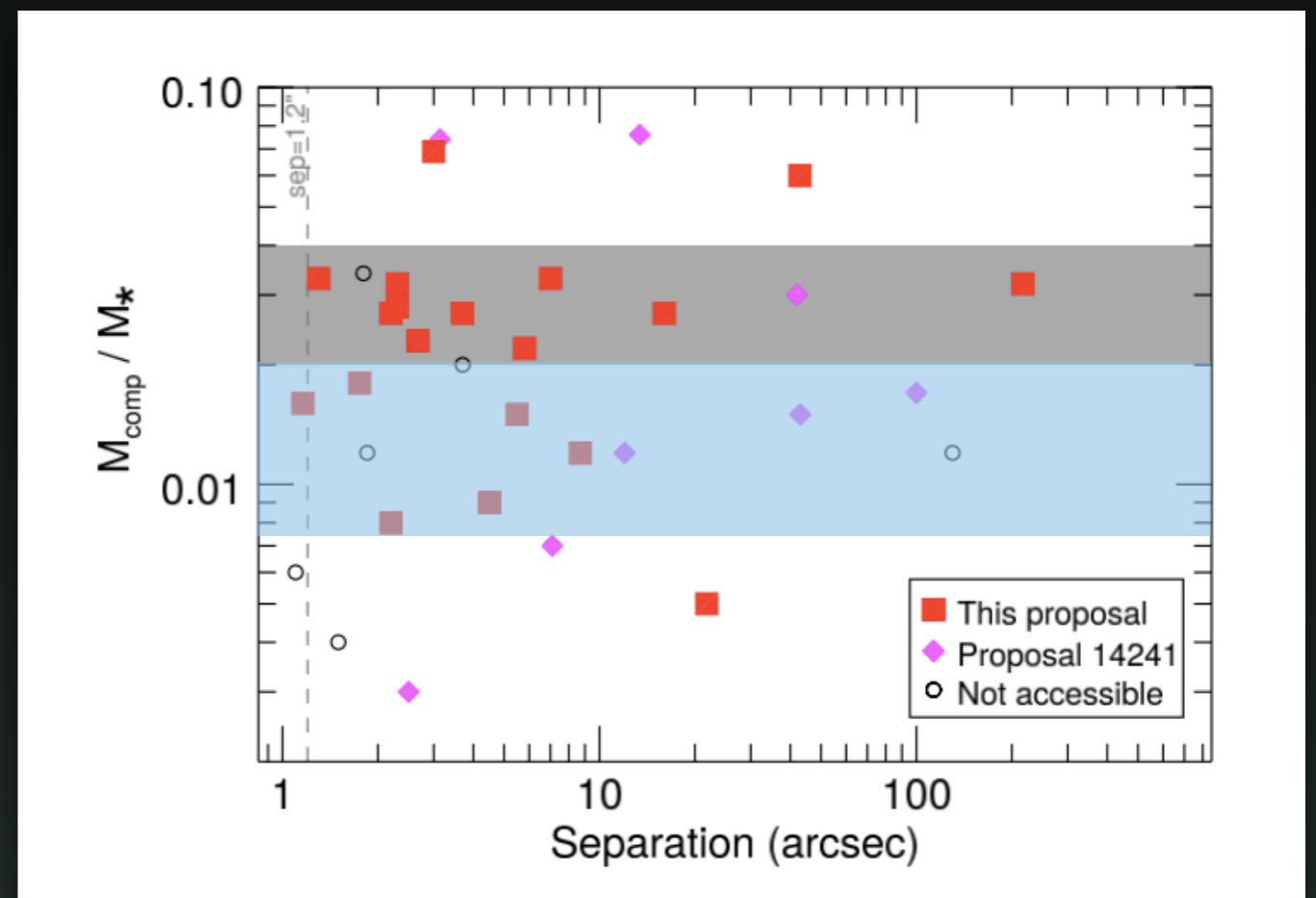
# L Dwarf Retrievals with the APOLLO Code

- Atmospheric T-P parametrization informs consistent retrievals
- Extending APOLLO with 2-stream scattering for a variety of hazes for 0.6-5  $\mu\text{m}$
- Using APOLLO's built-in information content design for JWST modes for experimental design (see Howe+ 2017)



# JWST Cycle 1 Proposal: Spectral Characterization of Low-Mass Companions

- JWST GTO+Cycle 1
  - NIRSpec PRISM (R~100, 0.6-5 microns)
- Observe companions with separations  $> 1''$ , including key regime of mass ratio with primary ( $\sim 0.01$ )
- Derive volatile abundances, compare with host stars'
- Complements ground-based AO with JWST's  $\lambda$  and precision!





# Summary

- Intermediate companion mass ratios ( $\sim 0.01$  of host) lie at the tails of the planet and brown dwarf mass distributions
- Precise C/O ratios can distinguish their formation histories!
- Accurate 2-stream cloud retrievals can be used for accurate retrievals on L/T dwarf spectra
- JWST, ground-based AO observations will provide necessary resolution for spectral characterization of young resolved companions